

CURRENT REPORT No. 89/2011

Date of Report:

5 December 2011

Re:

Draft resolutions submitted by shareholder to Extraordinary General Meeting of Emperia Holding S.A. to be held on 6 December 2011.

Update:

The Management Board of Emperia Holding S.A. in attachment to this report communicate to the public draft resolution submitted today by the shareholder Mr. Artur Kawa on EGM of Emperia Holding S.A. which be held on 6 December 2011.

A shareholder has informed the Company, that the draft Resolution No. 5 is the own amendment to the draft resolution submitted by him on 2 December 2011. Thus, submitting today a draft of Resolution No. 5 shareholder Mr. Artur Kawa withdrew previously submitted draft resolution to amendments the Company's Articles of Association involving establish of Put Option for minority shareholders.

Mr. Artur Kawa is Chairman of Management Board of Emperia Holding S.A. and shareholder of the Company holding 1 004 835 shares of the Company, provide 1 004 835 votes at the General Meeting of Shareholders and constitute 6,65% of the share capital of the Company (6,65% votes at the GMS of the Company).

Legal Basis:

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005, in conjunction with § 38(1)(5) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical disclosures by issuers of securities and conditions for recognizing as equivalent disclosures required under regulations of a non-member state.